1

Shepard, Jeff S. (for Petitioner/Administrator John Garza)

Petition for Final Distribution and (2) For Allowance of Statutory Fees to Attorney on Waiver of Accounting

DC	D: 2/1/07		JOHN GARZA, AC	dministra	tor, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Accounting is wo	aived.		
Со	nt. from		I & A POH	- -	\$107,500.00 \$107,500.00	
	Aff.Sub.Wit.					
✓	Verified		Administrator	_	waives	
✓	Inventory					
✓	PTC		Attorney (statutory)	-	\$4,225.00	
✓	Not.Cred.					
✓	Notice of Hrg	W/	Distribution, pursusuccession and c			
	Aff.Mail		to:			
	Aff.Pub.		John Garza -	1009	of the	
	Sp.Ntc.		decedent's inter			
	Pers.Serv.		located in Sange		p. 0 0 0 ,	
	Conf. Screen					
✓	Letters 10/30	/07				
	Duties/Supp					
	Objections					
	Video					
	Receipt					
√	CI Report 9202					
√	Order					
	Aff. Posting					Reviewed by: KT
	Status Rpt					Reviewed on: 5/1/14
	UCCJEA					Updates:
	Citation					Recommendation: SUBMITTED
✓	FTB Notice					File 1 - Garza

Koligian, Robert (for Co-Executors Ben Krikorian and Aaron Krikorian)

1) Waiver of Accounting and (2) Petition for Allowance of Commissions and Fees and (3)For Final Distribution

DO	D: 12-3-12		BEN KRIKORIAN and AARON	NE	EDS/PROBLEMS/COMMENTS:
			KRIKORIAN, Co-Executors with Full IAEA		
			without bond, are Petitioners.	1.	Need proof of service of Notice of
			Accounting is waived.		Hearing with a copy of the petition on Attorney Marcus Magness (attorney for Holy Trinity Armenian
	Aff.Sub.Wit.		I&A: \$356,452.38		Apostolic Church) pursuant to Request for Special Notice filed
~	Verified		POH: \$387,782.87 (\$211.644.39 cash plus securities, personal property items)		8-5-13 and Probate Code §1252.
~	Inventory		pius secumes, personai property herrisj	2	The Co-Executors are also the
~	PTC		Co-Executors (Statutory): \$10,129.05	۷.	Co-Trustees of the trust. Therefore,
~	Not.Cred.		σο Εποσοίοιο (οιαιοίοιγή), φτογίΣγιοσ		need proof of service of Notice
~	Notice of		Attorney (Statutory): \$10,129.05		of Hearing at least 15 days prior to
	Hrg				the hearing on all trust beneficiaries. Probate Code §1208.
~	Aff.Mail	W	Costs: \$1,364.55		Flobale Code §1206.
	Aff.Pub.		(filing, publication, appraisal)	3.	Need acceptance of trust by the
	Sp.Ntc.		Closing: \$300.00		co-trustees pursuant to Probate
	Pers.Serv.		Closing. \$500.00		Code §10954(b)(4).
	Conf.		Distribution pursuant to Decedent's will:	4.	Need order. See Local Rule 7.6.1.A.
	Screen		•		
	Letters		Ben Krikorian and Aaron Krikorian as		
	Duties/Supp		co-trustees of the Violet Goorigian		
	Objections		Revocable Living Trust Agreement dated 10-6-08: Entire estate		
	Video		dated 10-6-08. Entire estate		
	Receipt				
	CI Report				
~	9202				
	Order	Χ			
	Aff. Posting			Re	viewed by: skc
	Status Rpt			Re	viewed on: 5-1-14
	UCCJEA			Up	odates:
	Citation			Re	commendation:
	FTB Notice			File	e 2 - Goorigian
-	- 1			-	2

Atty Koligian, Jr., Robert, sole practitioner (for Petitioner Charles Robert Siek)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 4/26/2013	CHARLES ROBERT SIEK, son and named Executor without bond, is Petitioner.	Need Confidential Supplement to Duties and
Cont. from Aff.Sub.Wit. S/P	Full IAEA – O.K.	Liabilities of Personal Representative form, pursuant to Local Rule
√ Verified Inventory	Will Dated: 1/23/2013	7.10.1 and Probate Code § 8404.
PTC Not.Cred.	Residence: Fresno	
✓ Notice of Hrg	Publication: Business Journal	Note: If Petition is granted, Court will set status hearings as follows:
✓ Aff.Mail ✓ Aff.Pub.	Estimated value of the Estate:	• Tuesday, October 7, 2014 at 9:00 a.m. in Dept. 303 for
Sp.Ntc. Pers.Serv.	Personal property - \$195,000.00 <u>Annual income PP</u> - \$ 500.00	filing of final inventory and appraisal; and • Tuesday, July 7, 2015 at
Conf. Screen Aff. Posting	Total - \$195,500.00	9:00 a.m. in Dept. 303 for filing of first account and/or petition for final
✓ Duties/Supp Need Supp.	Probate Referee: Steven Diebert	distribution.
Objections Video Receipt		Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates
CI Report 9202		listed, the hearings will be taken off calendar and no appearance will be required.
✓ Order ✓ Letters		Reviewed by: LEG
Status Rpt		Reviewed on: 5/1/14
UCCJEA	-	Updates:
Citation	_	Recommendation:
FTB Notice		File 3 - Siek

Atty Camenson, David M., sole practitioner (for Petitioner Anita Heath)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DC	D: 1/10/2012		ANITA HEATH, daughter and named	NEEDS/PROBLEMS/COMMENTS:
Co	ont. from		Executor, is Petitioner, and requests appointment without Bond. (Attachment 3d(2) to Petition contains "Waiver by Beneficiary of Bond" signed by both heirs, Petitioner and GARY LEE	1. Item 3(b) of Petition is incomplete re: street address, city, and county of Decedent's residence at time of death,
		10t- /P	LITLE, son.)	which information is required to determine the proper
✓	Verified			newspaper for publication
	Inventory		Full IAEA – Not requested	pursuant to Probate Code §§ 8120 – 8124, and Local Rule 7.9.
	PTC			0120 0121, dila 200di Kolo 7.7.
	Not.Cred.		Will Dated: 9/13/2004;	2. Petition requests full
✓	Notice of Hrg		Addendum to Last Will and Testament Dated: 4/7/2011	Independent Administration of Estates Act (IAEA) authority;
✓	Aff.Mail V	٧/		however, Affidavit of Publication filed 4/18/2014
✓	Aff.Pub.		Residence: Need	does not include the required notification to support grant of
	Sp.Ntc.		 Publication: Business Journal	any IAEA authority, full or
	Pers.Serv.		Toblication. Business southai	limited. Petitioner cannot be
	Conf.			granted any IAEA authority
	Screen			without having published for
	Aff. Posting		Estimated value of the Estate:	IAEA authority, and the Court cannot grant the Petitioner any
✓	Duties/Supp		Personal property - \$435,000.00	IAEA authority based upon the
	Objections		Total - \$435,000.00	publication made. Petitioner
	Video			may request IAEA authority in a
	Receipt			separate petition filed in the estate proceeding pursuant to
	CI Report		Probate Referee: Rick Smith	Probate Code § 10450, or may
	9202		FIODUIC REIEIEE. RICK SITHIII	re-publish the notice if granted
√	Order			a continuance. ~Please see additional page~
✓	Letters			Reviewed by: LEG
	Status Rpt			Reviewed on: 5/2/14
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 4 - Litle

Additional Page 4, Beatrice H. Litle (Estate)

Case No. 14CEPR00261

NEEDS/PROBLEMS/COMMENTS, continued:

- 3. Petition states at Item 3(e)(2) that the Will and Codicil are self-proving. However, the Will is not self-proving in the attestation clause as permitted under Code of Civil Procedure § 2015.5. Need Proof of Subscribing Witness to the Will pursuant to Probate Code § 8220.
- 4. Addendum to Last Will and Testament dated 4/7/2011 attached to the Petition, which appears to be considered by the Petitioner as a Codicil to the Will, is not witnessed pursuant to Probate Code § 6110(c). Given that there are no subscribing witnesses to the Addendum to Last Will and Testament such that Proof of Subscribing Witness to the document pursuant to Probate Code § 8220 cannot be provided, the Petitioner as proponent of the Addendum to Last Will and Testament must establish by clear and convincing evidence that, at the time the testator signed the Addendum to Last Will and Testament, the testator intended the Addendum to Last Will and Testament to constitute the testator's Codicil to the Will, pursuant to Probate Code § 6110(c)(2) allowing treatment of a will or codicil not executed in compliance with Probate Code § 6110(c)(1) as if it was executed in compliance with the Probate Code requirements.
- 5. Item 5(a)(2)(b) of the *Petition* states Decedent's spouse is deceased. Item 8 of the *Petition* does not include the name and date of death of deceased spouse pursuant to Local Rule 7.1.1(D).
- **6.** Item 5(a) of the *Petition* is incomplete as to (3) or (4) re: registered domestic partner, and (7) or (8) re: issue of a predeceased child.

Atty

5

Thomas, Lanier (for Ben G. Sherfy – Son – Petitioner)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

IAEA: Not published IAEA: Not published Will dated: 1-14-03	DO	D: 5-11-12		BEN G. SHERFY, Son and named	NE	EDS/PROBLEMS/COMMENTS:
Aff.Sub.Wit. S/P ✓ Verified Inventory PTC Not.Cred. Notice of X Hrg Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt CI Report CI Report Publication: Fresno Business Journal Bestimated value of estate: Real property: \$662,000.00 (encumbered for \$841,731.00) Annual income from real property: \$97,600.00 Probate Referee: Steven Diebert Video Receipt CI Report Vorified Publication: Fresno Business Journal 2. Need Notice of Petition to Administer Estate. 3. Need proof of service of Notice of Petition to Administer Estate at least 15 days prior to the hearing pursuant to Probate Code §8110 on: - Bradley L. Sherfy - Current Trustee of the Harold B. and Gloria T. Sherfy Family Trust - If Petitioner is also the trustee, then the beneficiaries of said trust need to be served also pursuant to Probate Code §1208. 4. The petition requests authority under IAEA; however, the publication does not include this language. Therefore, authority under IAEA cannot be granted at this time. Probate Code §10451.				Executor without bond, is Petitioner. IAEA: Not published	1.	decedent's predeceased spouse
9202 ✓ Order	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt	X	Residence: Fresno Publication: Fresno Business Journal Estimated value of estate: Real property: \$662,000.00 (encumbered for \$841,731.00) Annual income from real property: \$97,600.00	3.	Need Notice of Petition to Administer Estate. Need proof of service of Notice of Petition to Administer Estate at least 15 days prior to the hearing pursuant to Probate Code §8110 on: - Bradley L. Sherfy - Current Trustee of the Harold B. and Gloria T. Sherfy Family Trust - If Petitioner is also the trustee, then the beneficiaries of said trust need to be served also pursuant to Probate Code §1208. The petition requests authority under IAEA; however, the publication does not include this language. Therefore, authority under IAEA cannot be granted at
		· · · · · · · · · · · · · · · · · · ·				inis time. Prodate Code § 10451.
II I Aff Posting I II	~				<u> </u>	
		Aff. Posting				viewed by: skc
Status Rpt Reviewed on: 5-1-14		•				
UCCJEA Updates:						
Citation Recommendation:						
FTB Notice File 5 - Sherfy		FTB Notice			File	e 5 - Sherfy

Atty

Lucich, Nicholas L Jr. (for Keith D. Mitsuoka – Petitioner – Son)

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DC	D: 03/12/2014		KEITH D. MITSUOKA, son is petitioner	NEEDS/PROBLEMS/COMMENTS:
	, US/ 1Z/ZU14	•	and requests appointment as	NLLD3/FROBLEMS/COMMENTS.
			Administrator without bond.	
			Administrator without boria.	
			Sole heir waives bond	
Сс	nt. from		Sole Hell Walves Dolla	
	Aff.Sub.Wit.		Full IAEA – o.k.	
_	Verified		TOWN LET CO.K.	Note: If the petition is granted status
✓	verilled		Decedent died intestate	hearings will be set as follows:
	Inventory			riedings will be set as follows.
	PTC		Residence: Fresno	• Tuesday, 10/07/2014 at
	Not.Cred.		Publication: The Business Journal	9:00a.m. in Dept. 303 for the filing
	Notice of			of the inventory and appraisal
✓	Hrg		Estimated Value of the Estate:	and
	Aff.Mail	w/	Personal property - \$112,000.00	dia
✓	All.Muli	VV /	Real property - \$30,000.00	• Tuesday, 07/07/2015 at
1	Aff.Pub.		Total - \$142,000.00	9:00a.m. in Dept. 303 for the filing
	Sp.Ntc.			of the first account and final
			Probate Referee: Steven Diebert	distribution.
	Pers.Serv.			distribution.
	Conf.			Pursuant to Local Rule 7.5 if the required
	Screen			documents are filed 10 days prior to the
✓	Letters			hearings on the matter the status
1	Duties/Supp			<u> </u>
<u> </u>				hearing will come off calendar and no
	Objections			appearance will be required.
	Video			
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 05/01/2014
	UCCJEA			Updates:
	Citation			Recommendation: Submitted
	FTB Notice			File 6 - Lemon
<u> </u>		ı		

7 Betty Jean Chrest (CONS/PE)

Case No. 12CEPR01002

Atty Marshall, Jared C (for Conservator of the Person, Diane Rodrigues)

Atty Helon, Marvin T (Court appointed for Conservatee)

Atty Kruthers, Heather H (for Conservator of the Estate, Public Guardian)

Status Hearing Re: Diligence Performed

Age: 84 years	DIANE RODRIGUES , Conservator,	NEEDS/PROBLEMS/COMMENTS:
	petitioned the court to change the personal residence of the conservatee	
	to a skilled nursing facility in Vacaville	OFF CALENDAR.
	= California.	OII CALLINDAR.
Cont. from		
Aff.Sub.Wit.	On 3/11/14 the Court granted the	
Verified	petition and set this status hearing re:	
Inventory	Diligence Performed.	
PTC		
Not.Cred.		
Notice of		
Hrg	=	
Aff.Mail	=	
Aff.Pub.	=	
Sp.Ntc.	=	
Pers.Serv.	=	
Conf.		
Screen	=	
Letters Puties (Supp	=	
Duties/Supp Objections	4	
Video	4	
Receipt		
CI Report	=	
9202	=	
Order	=	
Aff. Posting	1	Reviewed by: KT
Status Rpt	1	Reviewed on: 5/2/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 7 - Chrest

Yates, M. Jacqueline (for Sherie Jeane Dauer – Step-mother – Guardian)
Status Hearing Re: Visitation

	SHERIE JEANE DAUER, Step-mother, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Guardian on 2-11-14.	
	At the hearing on 2-11-14, the Court set	
	this status hearing re visitation.	
Aff.Sub.Wit.	Family info:	
Verified	•	
Inventory	Father: DANNY DAUER Mother: MELISSA ANN STICKLES	
PTC	Momer. Melissa Ann stickles	
Not.Cred.	Paternal grandfather: Deceased	
Notice of	Paternal grandmother: Joyce Dauer	
Hrg		
Aff.Mail	Maternal grandfather: Unknown	
Aff.Pub.	Maternal grandmother: Deceased	
Sp.Ntc.	Waternal granamenter. Beccasea	
Pers.Serv.	Siblings: Amber Dauer (21), Macalla	
Conf.	Dauer (18), Emily Dauer (13)	
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt	_	
CI Report	_	
9202	_	
Order Aff Posting		Reviewed by: skc
Aff. Posting Status Rpt		Reviewed by: 5-1-14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 8 - Dauer

Atty Diaz-DeLeon, Rachel (Pro Per – Mother – Petitioner)

Atty Robledo, Adan (Pro Per Guardian)
Atty Robledo, Delores (Pro Per Guardian)

Petition for Termination of Guardianship

RACHEL DIAZ-DELEON, Mother, is Petitioner. **ADAN and DELORES ROBLEDO**, paternal grandparents, were appointed Guardians on 8-13-12. - Personally served 4-11-14 Aff.Sub.Wit. **FATHER: GENO ROBLEDO** Verified MATERNAL GRANDFATHER: Robert Diaz Inventory MATERNAL GRANDMOTHER: Julia Diaz **PTC** Not.Cred. **Petitioner states** her son has expressed he is no Notice of longer happy or comfortable living with his grandparents and has asked Petitioner to Hrg termination guardianship. While living with his Χ Aff.Mail grandparents, his grades are failing with a Aff.Pub. GPA below 1.9. His grandparents don't have Sp.Ntc. the knowledge to help with his education. Pers.Serv. W Conf. Court Investigator Jo Ann Morris filed a report Screen on 4-28-14. Letters Duties/Supp **Objections** Video Receipt CI Report 9202 Order Aff. Posting Status Rpt **UCCJEA** Citation **FTB Notice**

NEEDS/PROBLEMS/COMMENTS:

- Need proof of service of Notice of Hearing on the minor Geno Santino Robledo, age 13, or consent and waiver of notice.
- 2. Pursuant to Probate Code §1460(b)(5), all relatives must be served with notice of hearing on a petition to terminate guardianship.

Therefore, need proof of service of Notice of Hearing or consent and waiver of notice on:

- Geno Robledo (Father)
- Robert Diaz
 (Maternal Grandfather)
- Julia Diaz (Maternal Grandmother)

Reviewed by: skc

Reviewed on: 5-1-14

Updates:

Recommendation:

File 9 - Robledo

Ashlock, Jimmy (Pro Per Petitioner)

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

		TEMP DENIED 3-17-14 (no appearance)	NEEDS/PROBLEMS/
		JIMMY ASHLOCK, Friend ("Significant Other"), is Petitioner and requests appointment as Conservator of the Person without bond.	COMMENTS: Court Investigator advised rights on 3-20-14
Co	nt from: 040814	Voting rights affected	511 0 20 14
~	Aff.Sub.Wit.	Petitioner states the proposed Conservatee is unable to provide for her personal needs for	Voting rights affected - Need minute order
	Inventory	physical health, food, clothing, or shelter because	Continued from 4-8-14
	PTC	of her inability to count money. She does not understand how to budget or plan for a monthly	
	Not.Cred.	income and outlay funds. She needs assistance with	Minute Order 4-8-14: The Court
~	Notice of	cooking and purchasing everyday items. She needs	notes that Billie Wright is present in court. The Court waives notice
	Hrg	constant reminders to turn off appliances. She is in need of assistance daily. Petitioner states the	as to items #2 and #3 in the
>	Aff.Mail	proposed Conservatee has been taken advantage	Examiner Notes (Citation and
	Aff.Pub.	of when in need of services, including paying a	personal service of Citation with a copy of the petition).
	Sp.Ntc.	contractor, and services were never rendered. She	Continued to 5-6-14.
	Pers.Serv.	needs assistance managing her money and paying for items at the store. Petitioner states he lives in the	
~	Conf.	home with her and assists with her daily needs. He is	As of 5-1-14, it appears that all
	Screen	now the payee for her financials and she has	other noted issues have been cured.
~	Letters	consented to his authority. It is necessary that Billie have a conservator for her best interest.	<u>50.54</u> .
~	Duties/Supp		
	Objections	Court Investigator Jennifer Daniel filed a report on 3-28-14.	
~	Video	3-20-14.	
	Receipt		
~	CI Report		
	9202		
~	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 5-1-14
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 10 – Wright

Atty Atty

11

Drake, Jaymes (Pro Per Paternal Uncle)

Drake, Laura (Pro Per Paternal Aunt)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

		TEMP EXPIRES 5-6-14	NEEDS/PROBLEMS/COMMENTS:
		JAYMES DRAKE and LAURA DRAKE, paternal uncle and aunt, are petitioners. Father: DAVID MITCHELL DRAKE, Consents and Waives Notice	Minute Order 3-19-14 (temp hearing): The petitioners are directed to set up a payment plan with the Clerk's Office or
>	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail	Mother: JODI JAYDEAN WARD, Deceased Paternal Grandfather: Mitchel Drake - Served 3-10-14 by mail Paternal Grandmother: Cora Drake - Served 3-10-14 by mail Maternal Grandfather: Mr. Ward, Deceased Maternal Grandmother: Tina Smart - Served 3-10-14 by mail	file a petition for reconsideration of the fee waiver. Temp guardianship extended to 5/6/14. The Guardians shall be allowed to obtain medical and/or dental treatment for the minor. The General Hearing remains set for 5/6/14. Temp Letters extended to 5/6/14.
> >	Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202	Sibling: Alex Gaudy - Served 3-10-14 by mail Petitioners state the mother was killed in a car accident in 11/2013 and the father has been in and out of incarceration and has a long history of substance abuse. The child has been in the care and custody of the petitioners since November 2013 after the father informed the petitioner that the child's mother had been killed. When the petitioner, Jaymes Drake, arrived at the home of the child, the minor had been wearing the same clothes for days, there was no power in the home and the minor was eating visibly old food. Petitioners are concerned about the child's medical and dental care. He requires immediate	Need \$285.00 filing fees of or petition for reconsideration or payment plan pursuant to Minute Order 3-19-14.
>	Order Aff. Posting Status Rpt UCCJEA Citation FTB Notice	dental work, however, the petitioners were advised by the doctor that they would first need to obtain a guardianship before receiving medical attention. Petitioners would like to obtain insurance for the minor. Petitioners believe the maternal grandmother may be receiving benefits for the minor. Since he has come to live with them, Petitioners have learned what a troubled life the minor has had and it is their desire to give him the love and attention that he deserves. Court Investigator Jennifer Young filed a report on	Reviewed by: skc Reviewed on: 5-1-14 Updates: Recommendation: File 11 - Drake
		4-25-14.	11

Barnett, Roland (Pro Per – Spouse – Petitioner)

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

			NO TEMP REQUESTED	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt	W	ROLAND BARNETT, Spouse, is Petitioner and requests appointment as Conservator of the Person with medical consent powers pursuant to Probate Code § 2355. Voting rights affected (??) A Capacity Declaration was filed on 4-1-14. Petitioner states the proposed Conservatee suffers from dementia, stroke, is unable to make decisions, be left alone, eat without assistance, dress and groom on her own, bathe on her own, etc. Court Investigator Dina Calvillo filed a report on 4-30-14.	NEEDS/PROBLEMS/COMMENTS: Note: The Court Investigator was not able to meet with the proposed Conservatee to advise her of her rights. Note: The petition does not request dementia medication and placement powers pursuant to Probate Code §2356.5; however, the capacity declaration indicates that the proposed Conservatee has dementia. If the Court is to consider granting dementia powers, continuance will be necessary in order to appoint an attorney for the proposed Conservatee.
~	Cl Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 5-2-14
	UCCJEA			Updates:
~	Citation			Recommendation:
	FTB Notice			File 12 - Barnett

John K Mitchell (Spousal)

Mitchell, Carole L. (Pro Per –Spouse – Petitioner)

Amended Spousal or Domestic Partner Property Petition

DOD: 9-25-11	CAROLE L. MITCHELL, Spouse, is	NEEDS/PROBLEMS/COMMENTS:
	Petitioner.	
		Continued from 2-25-14
	Petitioner states a petition for	Note: Petitioner filed a separate Petition to
Cont from:022514	probate or for administration of	Determine Succession on 3-20-14 in 14CEPR00250 that was heard on 4-30-14 and
Aff.Sub.Wit.	the decedent's estate is being	continued to 6-11-14.
	filed with this petition. See #12.	Note: Atterney Byen Ignises appeared on hehalf
Verified	Will dated 6-23-80 devises the	Note: Attorney Ryan Janisse appeared on behalf of Petitioner in the above-referenced case on 4-
Inventory	estate to a testamentary trust.	30-14.
PTC	, , , , , , , , , , , , , , , , , , , ,	As of 5-1-14, nothing further has been filed in this
Not.Cred.	Petitioner requests determination	case. The Following issues remain:
Notice of	of property passing to the	The decedent's will devises personal
Hrg	surviving spouse without	property and effects to Petitioner, but
Aff.Mail	administration; however, the	devises the residue of the estate to a testamentary trust. Therefore, it appears this
Aff.Pub.	petition does not attach a description at #7a with the legal	Spousal Property Petition may not be the
Sp.Ntc.	description of the property to be	appropriate vehicle to transfer the decedent's property.
Pers.Serv.	determined as passing to	
Conf.	Petitioner.	Petitioner states at #12 that a petition for probate is being filed concurrently with this
Screen		petition. However, Court records do not
Letters		indicate any such filing. Need clarification.
Duties/Supp		3. Petitioner does not attach any property
Objections		description pursuant to #7a for what is being
Video		requested to be determined as passing to her.
Receipt		A Ballican de describer de la constitución de la co
CI Report		Petitioner's signature on the petition is not dated.
9202		
Order		Note: Petitioner previously filed a petition with an Inventory and Appraisal listing numerous
		parcels of real property (or portions thereof);
		however, this document is not appropriate for this type of petition and further is not referenced
		in the original petition or in the amended
		petition. <u>If</u> it is these parcels that Petitioner is requesting to pass, it now appears that, pursuant
		to the will, the property would to a testamentary
		trust, not to the surviving spouse.
Aff. Posting	4	Reviewed by: skc
Status Rpt	1	Reviewed on: 5-1-14
UCCJEA	1	Updates:
Citation]	Recommendation:
FTB Notice]	File 13 – Mitchell
		13

Atty Lewis, Heather (Pro Per – Petitioner – Maternal Grandmother)

Lewis, Christopher (Pro Per – Petitioner – Maternal Grandfather)

Petition for Appointment of Temporary Guardian of the Person

<u> </u>		
Mia Age: 4		
Olivia Age: 2		
Cont. from		
	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of	Х
	Hrg	
	Aff.Mail	n/a
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	Х
1	Conf.	
	Screen	
✓	Letters	
✓	Duties/Supp	
	Objections	
	Video	
	Receipt	
	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
✓	UCCJEA	
	Citation	
	FTB Notice	

14

Atty

TEMPORARY EXPIRES 05/06/2014

GENERAL HEARING 06/23/2014

HEATHER LEWIS and **CHRISTOPHER LEWIS**, maternal grandparents are petitioners.

Father: **ALAN MADDAMMA**, Nomination of Guardian filed 04/22/2014

Mother: JACQUELYN MADDAMMA

Paternal Grandfather: Alan Ray Maddamma, Deceased

Paternal Grandmother: Carla Propes

Petitioners state: father is residing in New Jersey, mother and father separated in December and without the father's knowledge the mother took the children and flew to Fresno. The mother began using Methamphetamine. The mother abandoned the children in a motel room with people who are unfamiliar to them. These people were known gang member affiliated with the local "Bulldogs". When police were called they contacted Child Protected Services. The children were uncared for and dirty. The mother told Mia that she was never coming back. The father needs time to prepare for the child and may come back to Fresno where the petitioners will provide their support.

Petitioners request service to the mother be waived as her whereabouts are unknown and they fear it will be impossible to have her served.

NEEDS/PROBLEMS/COMMENTS:

- 1. Need Notice of Hearing.
- Need proof of personal service five (5) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Temporary Guardian or consent and waiver of notice or declaration of due diligence for:
 - Alan Maddamma (Father)
 - Jacquelyn Maddamma (Mother) – Unless the Court waives notice

Reviewed by: LV

Reviewed on: 05/02/2014

Updates:

Recommendation:

File 14 - Maddamma

14